First Union Rail Corporation

NC5811 One O'Hare Center 6250 River Road, Suite 5000 Rosemont, Illinois 60018-4214 847 318-7575 Fax 847 318-7588

VIA UPS 2nd DAY AIR



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10-05 AT

SUBSECE TRANSPORTATION BOARD

RECEI NOV 22 MANL MANAGEMEI STB

Mr. Vernon E. Williams Surface Transportation Board 1925 K Street, N.W., Room 704 Washington, DC 20423-0001

Attn: Recordation of Railroad Equipment

Re: Memorandum of Lease Agreement

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) originals and one (1) copy of a Memorandum of Lease Agreement, dated November 4, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents. The enclosed document relates to the Lease Agreement which was duly filed with the Commission under Recordation Number 24196.

The names and addresses of the parties to the enclosed document are:

Lessor:

First Union Rail Corporation

One O'Hare Center

6250 River Road, Suite 5000 Rosemont, IL 60018

Lessee:

Domino Foods Inc. for American Sugar Refining 8 Cripple Creek Road Howell, NJ 07731

A description of the railroad equipment covered by the enclosed document is eighteen (18) 4650 cubic foot capacity covered hopper cars, with FURX marks (See Exhibit A for numbers).

A short summary of the document to appear in the index follows:

Memorandum of Lease

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Kindly return one (1) stamped original of the enclosed document to the undersigned along with the additional copies.

If you have any questions or concerns regarding the above-referenced matter, please feel free to contact me at (847) 384-5342. Thank you for your cooperation in this matter.

Very truly yours,

Amy Carone

Manager of Documentation

Enclosures

(DOFO004)

NOV 2 5 102

10-05 AM

ASSGN, NO.: DOFO004

MEMORANDUM OF LEASE

SURFACE TRANSPURIATION BOARD

$\underline{\mathbf{W}} \underline{\mathbf{I}} \underline{\mathbf{T}} \underline{\mathbf{N}} \underline{\mathbf{E}} \underline{\mathbf{S}} \underline{\mathbf{E}} \underline{\mathbf{T}} \underline{\mathbf{H}} :$

The undersigned Lessor and Lessee have entered into that certain Lease Agreement (the "Lease"), dated as of September 6, 2002, whereby Lessor has agreed to lease to Lessee certain railcars pursuant to Rider No. 4 the Lease (the "Rider"), as described in more particular on Exhibit A attached hereto, effective as of October 19, 2002 and subject to the terms, conditions and provisions of the above-mentioned Lease and Rider.

IN WITNESS WHEREOF, the parties hereto have each caused this Memorandum to be duly executed under seal by their respective officers duly authorized as of the date and year first above written.

	LESSOR:
ATTEST: By: A molerwise Name: K.A. Domblauski Title: Diecrol or Jaune ving 700 N	By: A Leymon Name: RICHARD F. SEXTIGUR Vice President Sales & Maraging Title:
[CORPORATE SEAL]	
execution of the foregoing Memorandur	A Notary Public of the County and State aforesaid, HMOUR personally appeared before me this day and acknowledged his due n of Lease. I stamp or seal, this the day of November, 2002 Susan Gukulshy Notary Public
My Commission Expires:	
8-14-2004 (Notary Public)	OFFICIAL SEAL SUSAN GROKULSKY

NOTAPY PUBLIC STATE OF ILLINOIS AY COMMISSION EXPIRES 8-14-2004

DOMINO FOODS INC., for THE AMERICAN SUGAR REFINING COMPANY By: Marie: Debet 5. Giffmeron many 2 ATTEST: By: Marie: Transport at on many 2 Executed on this 28 day of Act, 2002 [CORPORATE SEAL] STATE OF New Jersey COUNTY OF Mercer COUNTY OF Mercer County and State aforesaid, certify that County and State aforesaid,

KATHLENE HOLMES NOTARY PUBLIC OF NEW JERSEY

My Commission Expires June 26, 2003

Commission Expires:

LESSEE:

EXHIBIT A to MEMORANDUM OF LEASE

NUMBER OF CARS: Twenty-six (26)

DESCRIPTION OF CARS: 4650 cubic foot capacity, 268,000 lb. GRL, ACF-built, covered

hopper cars with gravity pneumatics, food grade lining, hatch in

a hatch configuration with 16" round openings.

CAR NUMBERS: See below:

FURX 816146 FURX 816179 FURX 816183 FURX 816184 FURX 816185 FURX 816192 FURX 816193 FURX 816194 FURX 816197 FURX 816198 FURX 816215 FURX 816224 FURX 816230 FURX 816231 FURX 816234 FURX 816238 FURX 816239 FURX 816240 Count: 18